



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, December 4, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,636.64	3.90	0.06%	-8.99%	7,586.05	6,357.12	39.33	1.54	20.37	4.20
Premier Index	7,259.36	-4.71	-0.06%	-10.55%	8,483.92	6,899.51	30.02	1.75	20.01	4.71
Main Index	5,477.03	28.30	0.52%	-2.14%	5,810.63	5,311.80	9.31	0.85	21.52	2.55
NIC 50 Index	8,407.33	1.52	0.02%	-7.45%	9,491.87	8,000.20	29.32	1.75	20.01	4.71

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	42.12	189.85
Premier Index	25.58	84.77
Main Index	16.54	105.08
NIC 50 Index	37.14	135.82

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait National Cinema	1.200	38,718	12.04%
Senergy Holding	0.032	15,905	9.56%
Kuwait Cement	0.134	1,074,433	8.06%
Gulf North Africa Holding	0.245	1,159,891	7.93%
Sultan Center Food Products	0.099	27,278	7.38%

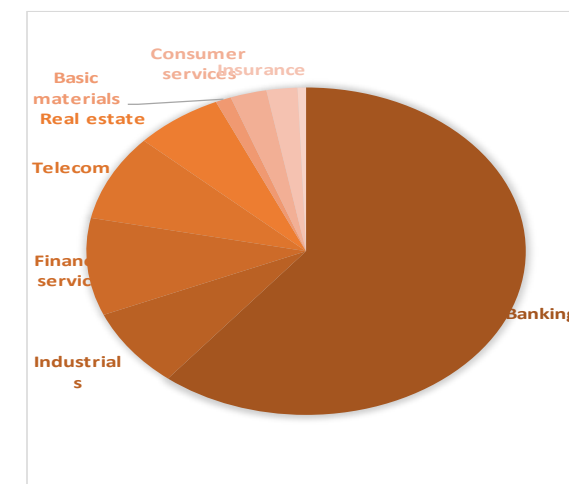
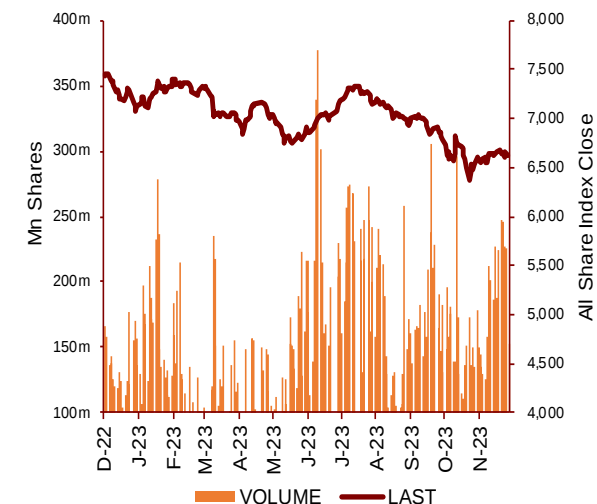
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
International Financial Advisors	0.293	4.18	1.74%
Mobile Telecommunications	0.490	3.68	1.24%
Kuwait Finance House	0.697	3.34	-0.14%
Kuwait Real Estate	0.197	2.47	4.79%
Arzan Financial Group for Fina	0.203	2.34	0.50%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	48	46	56
Premier Index	11	11	3
Main Index	37	35	53
NIC 50 Index	24	17	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	0.044	16,281	-8.12%
Taameer Real Estate Investr	0.013	7,419	-5.15%
First Investment	0.040	9,231	-4.81%
Kuwait Foundry	0.418	29,144	-4.78%
UniCap Investment and Fina	0.061	471	-4.57%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
International Financial Advisc	0.293	14.34	1.74%
Sokouk Holding	0.051	13.91	3.64%
Kuwait Real Estate	0.197	12.78	4.79%
Arzan Financial Group for Fir	0.203	11.55	0.50%
Kuwait Cement	0.134	8.12	8.06%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,589.21	-3.480	-0.22%	-11.2%	1,861.8	1,528.9	23.566	1.11	17.40	3.05
Industrials	899.11	-1.020	-0.11%	-16.6%	1,137.1	853.7	3.034	0.92	16.28	3.09
Financial services	1,210.02	4.640	0.38%	-4.1%	1,346.7	1,139.0	3.728	0.98	35.42	2.65
Telecom	1,085.12	10.800	1.01%	-9.1%	1,261.9	1,011.3	3.305	1.19	11.26	3.65
Real estate	1,193.35	3.050	0.26%	-1.5%	1,281.3	1,071.7	2.512	0.66	20.57	1.87
Basic materials	793.87	6.110	0.78%	-8.9%	980.0	746.5	0.447	1.48	9.13	11.79
Consumer services	598.69	-2.050	-0.34%	25.2%	629.9	437.7	1.038	2.18	12.13	2.93
Insurance	2,214.53	-4.720	-0.21%	43.1%	2,263.7	1,521.2	0.883	0.98	13.32	4.56
Health care	482.15	0.000	0.00%	4.4%	487.2	397.7	0.239	-0.25	12.99	1.65
Energy	945.08	-6.310	-0.66%	-16.4%	1,242.7	893.6	0.191	0.73	11.18	2.24
Utilities	460.53	-5.260	-1.13%	-5.9%	547.4	447.4	0.193	1.46	13.56	6.78
Consumer goods	1,534.38	39.710	2.66%	0.5%	1,760.6	1,351.5	0.181	1.11	12.61	1.17
Technology	582.00	0.000	0.00%	-16.4%	800.3	524.5	0.008	0.68	NM	-
	6,636.64	3.90	0.06%	-9.0%	7,586.1	6,357.1	39.33	1.54	20.37	4.20



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, December 4, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.875	-0.003	-0.34%	1.66	12.76	3.85	6,939	-1%	-15%	1.83	2.09	13.4%	1.7%	1.076	0.838	23.12%
Kuwait Finance House	0.697	-0.001	-0.14%	1.79	17.21	2.41	10,218	0%	-7%	3.34	4.78	14.9%	2.4%	0.805	0.659	34.04%
Mobile Telecommunications	0.490	0.006	1.24%	1.70	9.80	7.23	2,120	0%	-13%	3.68	7.48	17.7%	5.7%	0.589	0.451	7.06%
Boubyan Bank	0.582	-0.004	-0.68%	2.34	35.93	0.97	2,306	0%	-23%	0.98	1.67	6.7%	0.8%	0.792	0.563	7.68%
Agility Public Warehousing	0.530	-0.003	-0.56%	0.76	16.07	0.00	1,353	-2%	-26%	0.73	1.37	5.3%	3.2%	0.784	0.498	4.51%
Mabanee Co.	0.822	-0.006	-0.72%	1.78	17.05	1.60	1,082	-2%	3%	0.43	0.52	10.8%	5.4%	0.894	0.680	3.60%
Gulf Bank	0.253	-0.002	-0.78%	1.16	12.24	3.71	916	0%	-15%	0.55	2.16	9.7%	1.0%	0.322	0.235	3.05%
Burgan Bank	0.171	-0.001	-0.58%	0.64	17.83	4.43	589	1%	-18%	1.02	5.91	3.6%	0.6%	0.229	0.157	1.96%
Human Soft Holding	3.014	-0.006	-0.20%	3.34	8.95	12.61	385	0%	-10%	0.62	0.21	36.4%	26.9%	3.845	2.972	1.28%
Warba Bank	0.177	0.001	0.57%	0.96	24.48	1.65	365	-1%	-22%	0.25	1.41	4.0%	0.4%	0.241	0.165	1.21%
Boubyan Petrochemical	0.635	0.009	1.44%	1.36	11.89	9.58	339	-2%	-21%	0.66	1.05	11.1%	6.2%	0.856	0.601	1.13%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.65	28.32	0.00	514	0%	1%	0.56	4.94	1.9%	0.3%	0.142	0.099	1.71%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.002	-1.13%	1.46	13.56	6.78	193	-2%	-7%	0.02	0.10	11.3%	3.0%	0.208	0.170	0.64%
National Industries Group Holding	0.189	0.002	1.07%	0.89	17.29	2.55	427	2%	-9%	0.24	1.30	5.3%	3.1%	0.238	0.176	1.42%
Boursa Kuwait Securities Co	1.700	0.015	0.89%	5.59	22.00	5.04	341	0%	-17%	0.25	0.15	25.1%	18.9%	2.334	1.641	1.14%
Kuwait International Bank	0.145	0.000	0.00%	0.55	15.09	2.52	222	-1%	-19%	0.52	3.54	3.0%	0.5%	0.192	0.141	0.74%
Jazeera Airways	1.340	0.040	3.08%	8.82	23.42	6.00	295	5%	-29%	0.17	0.13	35.6%	4.6%	2.200	1.111	0.98%
Alafco Aviation Lease and Finance	0.180	0.002	1.12%	0.79	NM	0.00	171	1%	-11%	0.04	0.20	-16.4%	-3.6%	0.220	0.162	0.57%
Mezzan Holding	0.514	-0.002	-0.39%	1.49	12.61	2.33	159	-1%	31%	0.32	0.63	12.4%	5.1%	0.540	0.360	0.53%
Gulf Cable and Electrical Industries Group	1.269	-0.005	-0.39%	1.18	13.32	4.71	264	-2%	4%	0.86	0.67	9.0%	NM	1.352	0.999	0.88%
National Investments	0.222	0.000	0.00%	1.02	71.84	12.61	177	0%	-6%	0.65	2.94	1.3%	0.8%	0.269	0.182	0.59%
Alimtiyaz Investment Group	0.059	0.001	1.90%	0.38	NM	15.52	61	3%	-21%	0.31	5.06	-3.2%	-1.2%	0.078	0.052	0.20%
Kuwait Real Estate	0.197	0.009	4.79%	1.32	15.94	1.55	184	6%	88%	2.47	12.78	8.7%	3.3%	0.198	0.101	0.61%
Integrated Holding	0.452	0.001	0.22%	1.84	31.76	3.33	114	1%	22%	0.37	0.81	5.8%	3.7%	0.477	0.339	0.38%
ALI ALGanim	1.036	0.003	0.29%	8.06	10.94	6.68	284	-1%	29%	0.54	0.52	40.0%	15.7%	1.287	0.790	0.95%
Kuwait Investment	0.131	0.000	0.00%	4.91	7.65	3.82	69	1%	-14%	0.02	0.13	8.2%	4.9%	0.156	0.110	0.23%
Arzan Financial Group for Financing and Investment	0.203	0.001	0.50%	5.71	30.07	1.94	165	4%	80%	2.34	11.55	4.6%	3.6%	0.211	0.099	0.55%
Aayan Leasing and Investment	0.164	0.001	0.61%	5.43	8.38	4.60	109	0%	23%	0.88	5.35	14.0%	9.4%	0.171	0.121	0.36%
Commercial Real Estate	0.104	0.002	1.96%	4.94	20.80	2.86	184	0%	8%	0.14	1.37	3.1%	1.8%	0.111	0.092	0.61%
Heavy Engineering Industries and Shipbuilding	0.827	-0.009	-1.08%	6.40	23.11	2.39	149	-1%	35%	0.58	0.69	9.3%	3.7%	0.889	0.566	0.50%
GFH Financial Group	0.077	0.000	0.00%	5.17	8.31	6.34	265	0%	1%	0.25	3.28	10.6%	1.1%	0.095	0.069	0.88%
Total		-4.71	-0.06%	1.75	20.01	4.71	30,017	-0.2%	-10.6%	21.37	61.88					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.875	-0.003	-0.34%	1.66	12.8	3.85	6,939	-1.1%	-14.8%	13.4%	1.7%
Kuwait Finance House	0.697	-0.001	-0.14%	1.79	17.2	2.41	10,218	-0.3%	-6.8%	14.9%	2.4%
Mobile Telecommunications	0.490	0.006	1.24%	1.70	9.8	7.23	2,120	0.2%	-13.0%	17.7%	5.7%
Boubyan Bank	0.582	-0.004	-0.68%	2.34	35.9	0.97	2,306	-0.2%	-22.7%	6.7%	0.8%
Agility Public Warehousing	0.530	-0.003	-0.56%	0.76	16.1	0.00	1,353	-1.9%	-26.4%	5.3%	3.2%
Mabane Co.	0.822	-0.006	-0.72%	1.78	17.1	1.60	1,082	-1.9%	2.8%	10.8%	5.4%
Gulf Bank	0.253	-0.002	-0.78%	1.16	12.2	3.71	916	0.0%	-14.9%	9.7%	1.0%
Burgan Bank	0.171	-0.001	-0.58%	0.64	17.8	4.43	589	0.6%	-18.0%	3.6%	0.6%
Human Soft Holding	3.014	-0.006	-0.20%	3.34	9.0	12.61	385	0.1%	-10.1%	36.4%	26.9%
Warba Bank	0.177	0.001	0.57%	0.96	24.5	1.65	365	-1.1%	-22.4%	4.0%	0.4%
Boubyan Petrochemical	0.635	0.009	1.44%	1.36	11.9	9.58	339	-2.2%	-20.6%	11.1%	6.2%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.65	28.3	0.00	514	0.0%	0.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.002	-1.13%	1.46	13.6	6.78	193	-1.7%	-6.9%	11.3%	3.0%
National Industries Group Holding	0.189	0.002	1.07%	0.89	17.3	2.55	427	1.6%	-8.5%	5.3%	3.1%
Boursa Kuwait Securities Co	1.700	0.015	0.89%	5.59	22.0	5.04	341	0.4%	-17.2%	25.1%	18.9%
Kuwait International Bank	0.145	0.000	0.00%	0.55	15.1	2.52	222	-0.7%	-19.1%	3.0%	0.5%
Jazeera Airways	1.340	0.040	3.08%	8.82	23.4	6.00	295	4.8%	-29.5%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.180	0.002	1.12%	0.79	NM	0.00	171	1.1%	-11.3%	-16.4%	-3.6%
Mezzan Holding	0.514	-0.002	-0.39%	1.49	12.6	2.33	159	-0.6%	30.8%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.269	-0.005	-0.39%	1.18	13.3	4.71	264	-2.0%	4.4%	9.0%	6.9%
National Investments	0.222	0.000	0.00%	1.02	71.8	12.61	177	-0.4%	-6.3%	1.3%	0.8%
Alimti az Investment Group	0.059	0.001	1.90%	0.38	NM	15.52	61	2.8%	-21.1%	-3.2%	-1.2%
Kuwait Real Estate	0.197	0.009	4.79%	1.32	15.9	1.55	184	5.9%	87.9%	8.7%	3.3%
Integrated Holding	0.452	0.001	0.22%	1.84	31.8	3.33	114	0.7%	22.2%	5.8%	3.7%
ALI ALGanim	1.036	0.003	0.29%	3.76	10.9	6.68	284	-1.1%	28.7%	40.0%	15.7%
Kuwait Investment	0.131	0.000	0.00%	0.61	7.7	3.82	69	0.8%	-13.8%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.203	0.001	0.50%	1.41	30.1	1.94	165	3.6%	80.1%	4.6%	3.6%
Aayan Leasing and Investment	0.164	0.001	0.61%	1.13	8.4	4.60	109	0.0%	23.3%	14.0%	9.4%
Commercial Real Estate	0.104	0.002	1.96%	0.64	20.8	2.86	184	0.0%	8.3%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.827	-0.009	-1.08%	2.10	23.1	2.39	149	-1.2%	34.9%	9.3%	3.7%
GFH Financial Group	0.077	0.000	0.00%	0.87	8.3	6.34	265	-0.1%	1.2%	10.6%	1.1%
Total		-4.71	-0.06%	1.75	20.01	4.71	29,733	-0.2%	-10.6%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,259	-4.71	-0.06%	7,286	7,699	59	29,733	-0.2%	-10.4%	8,484	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.197	0.009	4.79%	0.168	0.135	83	184	5.9%	87.9%	0.198	0.101
Jazeera Airways	1.340	0.040	3.08%	1.364	1.700	74	295	4.8%	-29.5%	2.200	1.111
Alimtiiaz Investment Group	0.059	0.001	1.90%	0.058	0.062	60	61	2.8%	-21.1%	0.078	0.052
Boubyan Petrochemical	0.635	0.009	1.44%	0.640	0.731	57	339	-2.2%	-20.6%	0.856	0.601
Mobile Telecommunications	0.490	0.006	1.24%	0.483	0.517	47	2,120	0.2%	-13.0%	0.589	0.451

Middel Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.180	0.002	1.12%	0.170	0.184	69	171	1.1%	-11.3%	0.220	0.162
National Industries Group Holding	0.189	0.002	1.07%	0.193	0.202	40	427	1.6%	-8.5%	0.238	0.176
Warba Bank	0.177	0.001	0.57%	0.179	0.205	57	365	-1.1%	-22.4%	0.241	0.165
ALI ALGanim	1.036	0.003	0.29%	1.087	1.026	24	284	-1.1%	28.7%	1.287	0.790
Integrated Holding	0.452	0.001	0.22%	0.444	0.407	78	114	0.7%	22.2%	0.477	0.339
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.112	0.121	61	514	0.0%	0.9%	0.142	0.099
National Investments	0.222	0.000	0.00%	0.210	0.224	66	177	-0.4%	-6.3%	0.269	0.182
Kuwait Finance House	0.697	-0.001	-0.14%	0.100	0.100	57	10,218	-0.3%	-6.8%	1.210	0.996
Human Soft Holding	3.014	-0.006	-0.20%	3.073	3.379	38	385	0.1%	-10.1%	3.845	2.972
Mezzan Holding	0.514	-0.002	-0.39%	0.505	0.465	55	159	-0.6%	30.8%	0.540	0.360
Gulf Cable and Electrical Industries Group	1.269	-0.005	-0.39%	1.218	1.195	35	264	-2.0%	4.4%	1.352	0.999
Agility Public Warehousing	0.530	-0.003	-0.56%	0.529	0.588	52	1,353	-1.9%	-26.4%	0.784	0.498

Bottom 5 Performrs (Today`s Price Change)

Burgan Bank	0.171	-0.001	-0.58%	0.170	0.195	64	589	0.6%	-18.0%	0.229	0.157
Boubyan Bank	0.582	-0.004	-0.68%	0.595	0.627	47	2,306	-0.2%	-22.7%	0.792	0.563
Mabanee Co.	0.822	-0.006	-0.72%	0.831	0.799	51	1,082	-1.9%	2.8%	0.894	0.680
Gulf Bank	0.253	-0.002	-0.78%	0.250	0.264	63	916	0.0%	-14.9%	0.322	0.235
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.002	-1.13%	0.178	0.185	50	193	-1.7%	-6.9%	0.208	0.170

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.875	-0.003	-0.34%	1.66	12.76	3.85	6,939	-1.1%	-14.8%	1.83	2.09	13.4%	1.7%	1.076	0.838	17.65%
Kuwait Finance House	0.697	-0.001	-0.14%	1.79	17.21	2.41	10,218	-0.3%	-6.8%	3.34	4.78	14.9%	2.4%	0.805	0.659	25.99%
Boubyan Bank	0.582	-0.004	-0.68%	2.34	35.93	0.97	2,306	-0.2%	-22.7%	0.98	1.67	6.7%	0.8%	0.792	0.563	5.87%
Commercial Bank of Kuwait	0.509	0.000	0.00%	1.40	7.33	4.81	936	0.0%	1.8%	0.95	1.90	19.6%	3.1%	0.730	0.447	2.38%
Gulf Bank	0.253	-0.002	-0.78%	1.16	12.24	3.71	916	0.0%	-14.9%	0.55	2.16	9.7%	1.0%	0.322	0.235	2.33%
Burgan Bank	0.171	-0.001	-0.58%	0.64	17.83	4.43	589	0.6%	-18.0%	1.02	5.91	3.6%	0.6%	0.229	0.157	1.50%
Ahli United Bank	0.256	0.004	1.59%	0.85	17.83	3.17	577	1.2%	-9.9%	0.03	0.11	4.8%	0.9%	0.288	0.240	1.47%
Warba Bank	0.177	0.001	0.57%	0.96	24.48	1.65	365	-1.1%	-22.4%	0.25	1.41	4.0%	0.4%	0.241	0.165	0.93%
Al Ahli Bank of Kuwait	0.211	0.001	0.48%	0.83	13.35	3.53	498	0.5%	-29.8%	0.12	0.59	5.1%	0.6%	0.332	0.208	1.27%
Kuwait International Bank	0.145	0.000	0.00%	0.55	15.09	2.52	222	-0.7%	-19.1%	0.52	3.54	3.0%	0.5%	0.192	0.141	0.56%
Total Banking Sector - 10 Companies							23,566			9.57	24.17					59.94%

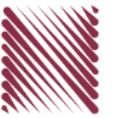
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.635	0.009	1.44%	1.36	11.89	9.58	339	-2.16%	-20.63%	0.66	1.05	11.1%	6.2%	0.856	0.601	0.86%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.418	-0.021	-4.78%	2.09	4.52	24.46	27	0.24%	58.28%	0.03	0.07	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							447			0.69	1.12					1.14%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.514	-0.002	-0.39%	1.49	12.61	2.33	159	-0.6%	30.8%	0.32	0.63	12.4%	5.1%	0.540	0.360	0.41%
Livestock Transport and Trading	0.102	0.000	0.00%	0.73	NM	0.00	21	0.0%	-7.3%	0.00	0.00	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							181			0.32	0.63					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.340	0.040	3.08%	8.82	23.42	6.00	295	4.8%	-29.5%	0.17	0.13	35.6%	4.6%	2.200	1.111	0.75%
Kuwait National Cinema	1.200	0.129	12.04%	1.34	12.73	5.60	111	12.0%	26.3%	0.04	0.03	10.9%	4.4%	1.206	0.920	0.28%
Oula Fuel Marketing	0.139	-0.001	-0.71%	0.85	13.56	3.57	56	-2.8%	-4.1%	0.01	0.06	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.140	0.001	0.72%	0.79	14.03	3.60	57	1.4%	-6.0%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.099	0.007	7.38%	0.48	NM	0.00	28	3.1%	-9.2%	0.03	0.29	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.597	0.019	3.29%	7.01	10.18	0.00	109	5.9%	506.8%	1.62	2.78	97.2%	5.3%	0.597	0.058	0.28%
Kuwait Resorts	0.071	-0.001	-0.97%	0.46	15.30	4.05	14	-1.0%	-9.3%	0.02	0.27	3.0%	2.7%	0.081	0.065	0.04%
Future Kid Entertainment and Real Estate	0.100	0.001	0.51%	0.74	7.97	6.06	11	1.0%	-10.4%	0.01	0.10	9.8%	5.1%	0.121	0.089	0.03%
Al Eid Food	0.184	0.000	0.00%	1.42	12.11	2.47	56	5.1%	-17.0%	0.67	3.57	12.2%	9.6%	0.230	0.163	0.14%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	-5.0%	-3.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.036	0.003	0.29%	3.76	10.94	6.68	284	-1.1%	nm	0.54	0.52	40.0%	15.7%	1.287	0.790	0.72%
Total Consumer Services - 13 Companies							1,038			3.10	7.76					2.64%

DAILY MARKET COVERAGE REPORT

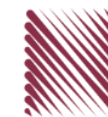
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.251	0.006	2.45%	2.09	5.29	13.74	283	0.8%	-33.2%	0.00	0.02	31.5%	10.7%	0.392	0.237	0.72%
Kuwait Projects Company Holding	0.113	0.000	0.00%	0.65	28.32	0.00	514	0.0%	0.9%	0.56	4.94	1.9%	0.3%	0.142	0.099	1.31%
National Industries Group Holding	0.189	0.002	1.07%	0.89	17.29	2.55	427	1.6%	-8.5%	0.24	1.30	5.3%	3.1%	0.238	0.176	1.09%
Boursa Kuwait Securities Co	1.700	0.015	0.89%	5.59	22.00	5.04	341	0.4%	-17.2%	0.25	0.15	25.1%	18.9%	2.334	1.641	0.87%
GFH Financial Group	0.077	0.000	0.00%	0.87	8.31	6.34	265	-0.1%	1.2%	0.25	3.28	10.6%	1.1%	0.095	0.069	0.67%
National Investments	0.222	0.000	0.00%	1.02	71.84	12.61	177	-0.4%	-6.3%	0.65	2.94	1.3%	0.8%	0.269	0.182	0.45%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	0.0%	-23.3%	0.00	0.00	4.7%	4.2%	0.624	0.468	0.40%
Alimtiq Investment Group	0.059	0.001	1.90%	0.38	NM	15.52	61	2.8%	-21.1%	0.31	5.06	-3.2%	-1.2%	0.078	0.052	0.15%
Commercial Facilities	0.153	0.000	0.00%	0.49	10.07	10.46	78	2.0%	-14.5%	0.00	0.03	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.164	0.001	0.61%	1.13	8.38	4.60	109	0.0%	23.3%	0.88	5.35	14.0%	9.4%	0.171	0.121	0.28%
Kuwait Investment	0.131	0.000	0.00%	0.61	7.65	3.82	69	0.8%	-13.8%	0.02	0.13	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.199	0.000	0.00%	1.04	3.00	2.51	101	0.0%	12.4%	0.02	0.10	37.7%	28.3%	0.201	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.203	0.001	0.50%	1.41	30.07	1.94	165	3.6%	80.1%	2.34	11.55	4.6%	3.6%	0.211	0.099	0.42%
Kuwait Financial Centre	0.099	0.002	2.06%	0.48	16.31	5.15	50	2.6%	-5.7%	0.03	0.26	3.0%	3.3%	0.114	0.090	0.13%
Gulf Investment House	0.354	-0.014	-3.80%	3.27	62	0.00	143	1.1%	-10.4%	0.00	0.01	5.4%	5.7%	0.464	0.317	0.36%
Arabi Group Holdings	0.560	-0.007	-1.23%	4.29	NM	0.00	194	-3.4%	134.6%	0.34	0.60	-20.4%	-2.4%	0.606	0.196	0.49%
Kuwait and Middle East Financial Investment	0.084	0.000	0.00%	0.81	NM	0.00	18	0.0%	-11.2%	0.00	0.00	-12.0%	-4.1%	0.107	0.073	0.05%
Privatization Holding	0.030	0.000	0.34%	0.28	NM	0.00	18	0.0%	-17.2%	0.00	0.07	-8.6%	-5.4%	0.038	0.022	0.05%
Asiya Capital Investments	0.043	0.002	4.87%	0.52	NM	0.00	34	3.9%	-20.8%	0.17	3.95	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.68	12.00	5.27	34	0.0%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.052	-0.001	-1.14%	0.53	NM	0.00	21	-1.3%	-28.0%	0.04	0.77	-0.7%	-0.9%	0.076	0.050	0.05%
Kamco Investment	0.085	0.000	0.47%	0.50	99.65	11.86	29	-0.4%	-17.8%	0.10	1.22	0.5%	0.3%	0.115	0.084	0.07%
First Investment	0.040	-0.002	-4.81%	0.75	NM	0.00	18	-5.0%	-37.0%	0.01	0.23	-67.8%	-31.5%	0.073	0.027	0.04%
Inovest BSC Public	0.088	0.003	2.92%	0.00	NM	0.00	26	3.5%	0.1%	0.07	0.83	0.9%	0.7%	0.097	0.062	0.07%
Coast Investment and Development	0.071	-0.001	-1.12%	0.71	20.91	6.97	33	-1.5%	-15.6%	0.16	2.32	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.082	0.000	0.00%	0.77	145.54	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.042	0.000	-0.70%	0.68	NM	0.00	9	1.9%	-29.2%	0.03	0.74	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.055	-0.002	-3.33%	0.53	10.28	5.26	15	-3.3%	-6.1%	0.03	0.50	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	0.001	3.97%	0.79	218.33	0.00	11	2.7%	-3.7%	0.06	2.33	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.070	0.002	2.65%	0.54	NM	0.00	22	2.6%	7.6%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.112	0.000	0.00%	0.68	9.85	4.42	25	-1.8%	-13.0%	0.55	4.90	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.092	0.000	0.00%	0.87	19.85	6.56	12	0.0%	-6.4%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.061	-0.003	-4.57%	0.73	72.82	0.00	14	-3.8%	-0.5%	0.00	0.01	NM	NM	0.073	0.040	0.03%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.66	0.00	12	0.0%	2.1%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.245	0.018	7.93%	1.72	59.40	0.00	20	11.9%	45.0%	1.16	4.84	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.293	0.005	1.74%	1.17	5.46	0.00	73	5.4%	195.7%	4.18	14.34	26.4%	13.2%	0.297	0.079	0.19%
Credit Rating and Collection	0.023	0.000	-0.86%	0.76	14.65	0.00	4	-0.9%	5.5%	0.00	0.01	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	0.00%	0.61	NM	0.00	6	-0.6%	73.1%	0.00	0.10	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	-0.001	-1.71%	0.57	1.26	0.00	6	-1.4%	-9.5%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.02%
Warba Capital Holding	0.105	0.003	2.94%	0.31	NM	0.00	3	1.9%	32.9%	0.00	0.05	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.105	-0.001	-0.94%	1.11	38.89	0.00	32	0.0%	-5.4%	0.62	5.89	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.268	-0.003	-1.11%	1.50	19.94	0.00	25	-0.7%	67.5%	0.00	0.00	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.104	0.001	0.97%	1.28	24.13	0.00	40	1.0%	-2.8%	0.34	3.28	5.5%	2.7%	0.123	0.086	0.10%
Gulf Franchising Holding	0.057	-0.003	-4.24%	1.18	NM	0.00	2	-4.2%	-37.2%	0.00	0.00	-48.7%	-15.7%	0.100	0.044	0.01%
Total Financial Services - 44 Companies							3,711			13.45	82.09					9.44%

DAILY MARKET COVERAGE REPORT

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Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.469	0.000	0.00%	1.00	13.85	4.26	70	0.0%	6.6%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.61%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.530	-0.003	-0.56%	0.76	16.07	0.00	1,353	-1.9%	-26.4%	0.73	1.37	5.3%	3.2%	0.784	0.498	3.44%
Human Soft Holding	3.014	-0.006	-0.20%	3.34	8.95	12.61	385	0.1%	-10.1%	0.62	0.21	36.4%	26.9%	3.845	2.972	0.98%
Alafco Aviation Lease and Finance	0.180	0.002	1.12%	0.79	NM	0.00	171	1.1%	-11.3%	0.04	0.20	-16.4%	-3.6%	0.220	0.162	0.44%
Kuwait Cement	0.134	0.010	8.06%	0.51	27.92	4.03	96	7.2%	-39.9%	1.07	8.12	1.8%	1.2%	0.234	0.123	0.24%
Gulf Cable and Electrical Industries Group	1.269	-0.005	-0.39%	1.18	13.32	4.71	264	-2.0%	4.4%	0.86	0.67	9.0%	6.9%	1.352	0.999	0.67%
Integrated Holding	0.452	0.001	0.22%	1.84	31.76	3.33	114	0.7%	22.2%	0.37	0.81	5.8%	3.7%	0.477	0.339	0.29%
Kuwait Portland Cement	0.832	-0.002	-0.24%	1.13	14.07	8.39	83	1.6%	1.8%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.180	0.000	0.00%	0.64	25.71	0.00	68	0.0%	-11.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.827	-0.009	-1.08%	2.10	23.11	2.39	149	-1.2%	34.9%	0.58	0.69	9.3%	3.7%	0.889	0.566	0.38%
National Industries	0.157	0.000	0.00%	0.66	12.50	6.37	56	0.0%	-19.1%	0.00	0.00	5.2%	3.7%	0.196	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.234	-0.009	-3.70%	0.86	9.88	8.23	28	1.7%	-21.2%	0.00	0.01	9.0%	5.6%	0.315	0.226	0.07%
Ras Al Khaimah for White Cement and Constructi	0.087	0.000	0.00%	0.75	35.52	0.00	44	0.0%	-34.6%	0.02	0.25	2.1%	1.9%	0.140	0.082	0.11%
Combined Group Contracting	0.418	0.000	0.00%	1.35	7.28	7.18	72	-0.5%	-7.9%	0.31	0.74	19.4%	4.9%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.052	0.000	0.38%	0.40	NM	0.00	14	-3.3%	-11.1%	0.01	0.11	-23.2%	-5.3%	0.067	0.039	0.04%
Shuaiba Industrial	0.153	-0.001	-0.65%	0.81	10.63	7.79	15	-7.8%	-5.0%	0.02	0.11	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.030	-0.001	-2.58%	0.25	NM	0.00	7	-7.6%	-8.5%	0.02	0.67	-3.0%	-1.0%	0.038	0.023	0.02%
Mubarrad Holding	0.080	0.000	0.00%	0.65	10.70	6.25	13	0.0%	-0.6%	0.00	0.02	5.9%	5.3%	0.095	0.067	0.03%
Specialities Group Holding	0.103	0.001	0.98%	0.55	8.96	6.54	17	0.0%	-0.8%	0.06	0.62	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.74	0.00	7	-1.2%	66.3%	0.01	0.11	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.316	-0.002	-0.63%	0.97	8.55	5.66	47	0.0%	-3.7%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,034			4.73	14.83					7.72%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

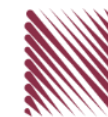


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.820	0.000	0.00%	1.78	14.15	2.97	516	1.1%	79.3%	0.00	0.00	12.9%	3.7%	1.899	0.965	1.31%
Al Ahleia Insurance	0.572	0.000	0.00%	0.93	6.31	6.99	124	0.0%	14.9%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.32%
Kuwait Insurance	0.450	-0.010	-2.17%	0.60	2.08	8.70	83	0.0%	-14.1%	0.01	0.01	NULL	NULL	0.577	0.415	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.260	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.14	9.14	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.00%	0.75	5.08	5.67	24	0.0%	15.6%	0.00	0.02	13.9%	5.1%	0.124	0.076	0.06%
First Takaful Insurance	0.061	0.000	0.00%	0.72	NM	0.00	7	0.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
Wethaq Takaful Insurance	0.024	0.000	-1.25%	0.65	46.47	0.00	3	-1.2%	-3.3%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies							883			0.01	0.03					2.25%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.720	-0.020	-2.70%	1.59	8.90	6.76	70	-2.7%	-8.7%	0.01	0.01	18.5%	14.7%	1.040	0.690	0.18%
Independent Petroleum Group	0.449	0.000	0.00%	0.81	12.33	6.68	81	2.3%	-12.0%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.093	0.000	0.43%	0.32	7.96	0.00	24	1.2%	-18.8%	0.00	0.03	4.2%	1.5%	0.133	0.087	0.06%
Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	0.0%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.016	0.012	0.02%
Senegy Holding	0.032	0.003	9.56%	0.71	NM	0.00	6	0.3%	-28.5%	0.02	0.51	-6.3%	-3.8%	0.046	0.026	0.02%
Total Energy - 6 Companies							191			0.02	0.55					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.822	-0.006	-0.72%	1.78	17.05	1.60	1,082	-1.9%	2.8%	0.43	0.52	10.8%	5.4%	0.894	0.680	2.75%
Salhia Real Estate	0.434	-0.003	-0.69%	1.35	16.17	3.27	238	-1.4%	-11.2%	0.26	0.61	8.7%	3.5%	0.550	0.383	0.61%
Commercial Real Estate	0.104	0.002	1.96%	0.64	20.80	2.86	184	0.0%	8.3%	0.14	1.37	3.1%	1.8%	0.111	0.092	0.47%
National Real Estate	0.068	0.002	2.24%	0.34	25.05	0.00	128	4.0%	-45.3%	0.18	2.65	1.4%	1.0%	0.156	0.064	0.33%
Tamdeen Real Estate	0.357	0.000	0.00%	0.62	9.07	3.36	143	0.0%	-3.5%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
Kuwait Real Estate	0.197	0.009	4.79%	1.32	15.94	1.55	184	5.9%	87.9%	2.47	12.78	8.7%	3.3%	0.198	0.101	0.47%
United Real Estate	0.049	0.000	-0.81%	0.34	NM	0.00	64	-0.4%	-22.0%	0.01	0.23	0.0%	0.1%	0.080	0.043	0.16%
First Dubai for Real Estate Development	0.036	0.000	0.00%	0.36	NM	0.00	26	-0.3%	-26.6%	0.00	0.12	-4.0%	-2.5%	0.057	0.032	0.07%
Al Mazaya Holding	0.071	0.000	0.14%	0.71	NM	0.00	34	-0.6%	15.5%	0.21	2.93	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.250	0.000	0.00%	0.37	9.63	1.90	51	-3.8%	-9.2%	0.00	0.00	3.9%	3.0%	0.281	0.230	0.13%
Injazzat Real Estate Development	0.087	0.000	0.00%	0.50	10.25	5.75	29	0.0%	8.8%	0.00	0.00	5.0%	2.7%	0.088	0.074	0.07%
Munshaat Real Estate Projects	0.152	0.008	5.56%	2.12	4.04	0.00	49	7.8%	149.2%	0.66	4.37	71.5%	13.8%	0.154	0.048	0.12%
Aayan Real Estate	0.073	0.000	-0.27%	0.49	7.06	6.85	30	-0.7%	-5.8%	0.02	0.27	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.068	-0.002	-2.86%	0.23	NM	0.00	17	0.0%	-26.9%	0.03	0.40	-4.4%	-1.4%	0.101	0.066	0.04%
Al-Enmaa Real Estate	0.050	0.000	-0.40%	0.54	21.50	0.00	23	1.0%	-15.5%	0.00	0.05	2.5%	NM	0.063	0.048	0.06%
Arkan Al Kuwait Real Estate	0.077	0.000	-0.52%	0.56	30.60	7.74	19	2.4%	-33.5%	0.00	0.01	1.8%	0.8%	0.122	0.075	0.05%
Kuwait Business Town Real Estate	0.058	-0.002	-3.18%	0.68	17.03	8.36	33	-3.2%	3.2%	0.05	0.86	4.1%	2.7%	0.070	0.051	0.08%
Dalqan Real Estate	0.141	0.003	2.17%	1.31	46.38	2.13	8	2.9%	-37.5%	0.03	0.20	2.8%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.051	0.002	3.64%	0.98	5.84	0.00	29	6.2%	122.6%	0.71	13.91	18.3%	9.3%	0.051	0.021	0.07%
Tijara and Realestate Investment	0.055	-0.001	-1.08%	0.49	15.49	7.19	20	-1.1%	2.8%	0.00	0.05	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.064	0.002	2.41%	0.63	5.73	0.00	23	3.2%	79.1%	0.30	4.81	11.4%	3.1%	0.067	0.033	0.06%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	18.38	3.39	14	0.0%	-6.9%	0.00	0.00	2.6%	2.1%	0.066	0.044	0.03%
Mashaer Holding	0.056	0.000	0.00%	0.62	4.17	0.00	10	-2.1%	2.4%	0.00	0.05	15.3%	11.0%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	0.0%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
Osos Holding Group	0.071	0.000	0.00%	0.62	8.68	11.27	7	0.0%	-35.5%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
Al Massaleh Real Estate	0.027	0.001	2.62%	0.43	NM	0.00	6	-1.8%	-9.3%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	0.0%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.013	-0.001	-5.15%	0.23	NM	0.00	3	0.8%	-38.6%	0.01	0.57	-13.6%	-11.9%	0.025	0.012	0.01%
Sanam Real Estate	0.164	0.001	0.61%	1.90	NM	0.00	16	-1.8%	83.7%	0.43	2.59	-15.5%	-14.0%	0.211	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.000	0.00%	0.44	69.49	0.00	3	0.7%	0.7%	0.02	0.70	0.6%	0.2%	0.039	0.013	0.01%
Real Estate Trade Centers	0.044	-0.004	-8.12%	0.24	44.55	0.00	6	3.0%	-26.5%	0.02	0.36	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,512			5.97	50.42					6.39%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.080	0.000	0.00%	0.68	NM	0.00	8	-4.5%	-16.4%	0.00	0.00	-1.0%	-0.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.68	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.490	0.006	1.24%	1.70	9.80	7.23	2,120	0.2%	-13.0%	3.68	7.48	17.7%	5.7%	0.589	0.451	5.39%
Kuwait Telecommunications	0.564	0.003	0.53%	2.39	16.91	5.35	563	-0.9%	-3.6%	0.32	0.57	14.3%	7.8%	0.793	0.520	1.43%
National Mobile Telecommunications	1.240	0.008	0.65%	1.05	7.07	5.68	621	-1.7%	7.0%	0.25	0.21	15.6%	8.4%	1.300	0.957	1.58%
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	0.0%	40.2%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies							3,312			4.26	8.25					8.42%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.002	-1.13%	1.46	13.56	6.78	193	-1.7%	-6.9%	0.02	0.10	11.3%	3.0%	0.208	0.170	0.49%
Total Utilities - 1 Company							193			0.02	0.10					0.49%

Total Market 150 Companies				1.54	20.37	4.20	39,314			42.12	189.85					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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